

SOUTH DAKOTA SECRETARY OF STATE

OFFICIAL RECEIPT

NUMBER 2429949

FORM OF PAYMENT PAD ACCOUNT
ACCOUNT ID 100064 BALANCE \$ 716.00DATE 09/30/2015
AMOUNT \$ 10.00
BY STKIPAX

MEIERHENRY SARGENT LLP
ATTN:
315 SOUTH PHILLIPS AVENUE
SIOUX FALLS SD 57104-6318

THIS RECEIPT IS IN REFERENCE TO:

TRANSACTION DESCRIPTION	AMOUNT
BOND INFORMATION STATEMENT.....\$	10.00

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Certified Paralegal
deb@meierhenrylaw.com

RECEIVED
SEP 30 2015
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

September 28, 2015

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Humboldt
\$417,200 Clean Water Borrower Bond, Series 2015

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

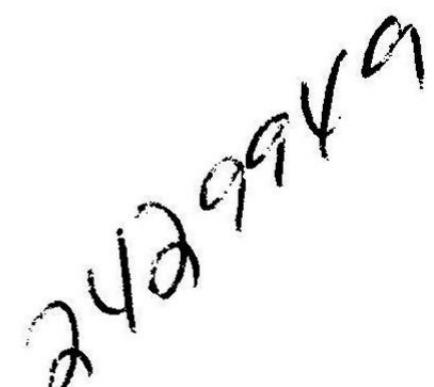
Please bill our pad account #100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Certified Paralegal

Enc.



*City of Humboldt
\$417,200 Borrower Bond
dated September 14, 2015*

RECEIVED
SEP 30 2015
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077 **FILING FEE:** \$10.00
TELEPHONE: # (605)

TELEPHONE: # (003) 773 3331

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Humboldt
2. Designation of issue: Borrower Bond.
3. Date of issue: September 14, 2015
4. Purpose of issue: Sanitary Sewer Collection & Treatment Improvements Project
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$417,200
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 14th day of September 2015.

Amanda Siemonsma
By: Amanda Siemonsma
Its: Finance Officer

**\$417,200
City of Humboldt
Clean Water Borrower Bond**

Dated Sep 14, 2015

Debt Service Report

act/360/4+

Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 1/1
11/15/2017			\$29,867.46	\$29,867.46	\$29,867.46	\$29,867.46
02/15/2018	\$2,065.98	3.2500	\$3,389.75	\$5,455.73		
05/15/2018	\$2,082.77	3.2500	\$3,372.96	\$5,455.73		
08/15/2018	\$2,099.69	3.2500	\$3,356.04	\$5,455.73		
11/15/2018	\$2,116.75	3.2500	\$3,338.98	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2019	\$2,133.95	3.2500	\$3,321.78	\$5,455.73		
05/15/2019	\$2,151.29	3.2500	\$3,304.44	\$5,455.73		
08/15/2019	\$2,168.77	3.2500	\$3,286.97	\$5,455.73		
11/15/2019	\$2,186.39	3.2500	\$3,269.34	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2020	\$2,204.16	3.2500	\$3,251.58	\$5,455.73		
05/15/2020	\$2,222.06	3.2500	\$3,233.67	\$5,455.73		
08/15/2020	\$2,240.12	3.2500	\$3,215.62	\$5,455.73		
11/15/2020	\$2,258.32	3.2500	\$3,197.42	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2021	\$2,276.67	3.2500	\$3,179.07	\$5,455.73		
05/15/2021	\$2,295.17	3.2500	\$3,160.57	\$5,455.73		
08/15/2021	\$2,313.81	3.2500	\$3,141.92	\$5,455.73		
11/15/2021	\$2,332.61	3.2500	\$3,123.12	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2022	\$2,351.57	3.2500	\$3,104.17	\$5,455.73		
05/15/2022	\$2,370.67	3.2500	\$3,085.06	\$5,455.73		
08/15/2022	\$2,389.93	3.2500	\$3,065.80	\$5,455.73		
11/15/2022	\$2,409.35	3.2500	\$3,046.38	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2023	\$2,428.93	3.2500	\$3,026.81	\$5,455.73		
05/15/2023	\$2,448.66	3.2500	\$3,007.07	\$5,455.73		
08/15/2023	\$2,468.56	3.2500	\$2,987.18	\$5,455.73		
11/15/2023	\$2,488.62	3.2500	\$2,967.12	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2024	\$2,508.84	3.2500	\$2,946.90	\$5,455.73		
05/15/2024	\$2,529.22	3.2500	\$2,926.51	\$5,455.73		
08/15/2024	\$2,549.77	3.2500	\$2,905.96	\$5,455.73		
11/15/2024	\$2,570.49	3.2500	\$2,885.25	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2025	\$2,591.37	3.2500	\$2,864.36	\$5,455.73		
05/15/2025	\$2,612.43	3.2500	\$2,843.31	\$5,455.73		
08/15/2025	\$2,633.65	3.2500	\$2,822.08	\$5,455.73		
11/15/2025	\$2,655.05	3.2500	\$2,800.68	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2026	\$2,676.62	3.2500	\$2,779.11	\$5,455.73		
05/15/2026	\$2,698.37	3.2500	\$2,757.36	\$5,455.73		
08/15/2026	\$2,720.30	3.2500	\$2,735.44	\$5,455.73		
11/15/2026	\$2,742.40	3.2500	\$2,713.34	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2027	\$2,764.68	3.2500	\$2,691.05	\$5,455.73		
05/15/2027	\$2,787.14	3.2500	\$2,668.59	\$5,455.73		
08/15/2027	\$2,809.79	3.2500	\$2,645.95	\$5,455.73		
11/15/2027	\$2,832.62	3.2500	\$2,623.12	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2028	\$2,855.63	3.2500	\$2,600.10	\$5,455.73		
05/15/2028	\$2,878.84	3.2500	\$2,576.90	\$5,455.73		
08/15/2028	\$2,902.23	3.2500	\$2,553.51	\$5,455.73		
11/15/2028	\$2,925.81	3.2500	\$2,529.93	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2029	\$2,949.58	3.2500	\$2,506.16	\$5,455.73		
05/15/2029	\$2,973.54	3.2500	\$2,482.19	\$5,455.73		
08/15/2029	\$2,997.70	3.2500	\$2,458.03	\$5,455.73		
11/15/2029	\$3,022.06	3.2500	\$2,433.67	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2030	\$3,046.61	3.2500	\$2,409.12	\$5,455.73		
05/15/2030	\$3,071.37	3.2500	\$2,384.37	\$5,455.73		
08/15/2030	\$3,096.32	3.2500	\$2,359.41	\$5,455.73		
11/15/2030	\$3,121.48	3.2500	\$2,334.25	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2031	\$3,146.84	3.2500	\$2,308.89	\$5,455.73		
05/15/2031	\$3,172.41	3.2500	\$2,283.32	\$5,455.73		
08/15/2031	\$3,198.19	3.2500	\$2,257.55	\$5,455.73		

11/15/2031	\$3,224.17	3.2500	\$2,231.56	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2032	\$3,250.37	3.2500	\$2,205.37	\$5,455.73		
05/15/2032	\$3,276.78	3.2500	\$2,178.96	\$5,455.73		
08/15/2032	\$3,303.40	3.2500	\$2,152.33	\$5,455.73		
11/15/2032	\$3,330.24	3.2500	\$2,125.49	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2033	\$3,357.30	3.2500	\$2,098.43	\$5,455.73		
05/15/2033	\$3,384.58	3.2500	\$2,071.16	\$5,455.73		
08/15/2033	\$3,412.08	3.2500	\$2,043.66	\$5,455.73		
11/15/2033	\$3,439.80	3.2500	\$2,015.93	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2034	\$3,467.75	3.2500	\$1,987.99	\$5,455.73		
05/15/2034	\$3,495.92	3.2500	\$1,959.81	\$5,455.73		
08/15/2034	\$3,524.33	3.2500	\$1,931.41	\$5,455.73		
11/15/2034	\$3,552.96	3.2500	\$1,902.77	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2035	\$3,581.83	3.2500	\$1,873.90	\$5,455.73		
05/15/2035	\$3,610.93	3.2500	\$1,844.80	\$5,455.73		
08/15/2035	\$3,640.27	3.2500	\$1,815.46	\$5,455.73		
11/15/2035	\$3,669.85	3.2500	\$1,785.88	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2036	\$3,699.67	3.2500	\$1,756.07	\$5,455.73		
05/15/2036	\$3,729.73	3.2500	\$1,726.01	\$5,455.73		
08/15/2036	\$3,760.03	3.2500	\$1,695.70	\$5,455.73		
11/15/2036	\$3,790.58	3.2500	\$1,665.15	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2037	\$3,821.38	3.2500	\$1,634.35	\$5,455.73		
05/15/2037	\$3,852.43	3.2500	\$1,603.31	\$5,455.73		
08/15/2037	\$3,883.73	3.2500	\$1,572.00	\$5,455.73		
11/15/2037	\$3,915.29	3.2500	\$1,540.45	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2038	\$3,947.10	3.2500	\$1,508.64	\$5,455.73		
05/15/2038	\$3,979.17	3.2500	\$1,476.57	\$5,455.73		
08/15/2038	\$4,011.50	3.2500	\$1,444.24	\$5,455.73		
11/15/2038	\$4,044.09	3.2500	\$1,411.64	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2039	\$4,076.95	3.2500	\$1,378.78	\$5,455.73		
05/15/2039	\$4,110.08	3.2500	\$1,345.66	\$5,455.73		
08/15/2039	\$4,143.47	3.2500	\$1,312.26	\$5,455.73		
11/15/2039	\$4,177.14	3.2500	\$1,278.60	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2040	\$4,211.07	3.2500	\$1,244.66	\$5,455.73		
05/15/2040	\$4,245.29	3.2500	\$1,210.45	\$5,455.73		
08/15/2040	\$4,279.78	3.2500	\$1,175.95	\$5,455.73		
11/15/2040	\$4,314.56	3.2500	\$1,141.18	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2041	\$4,349.61	3.2500	\$1,106.12	\$5,455.73		
05/15/2041	\$4,384.95	3.2500	\$1,070.78	\$5,455.73		
08/15/2041	\$4,420.58	3.2500	\$1,035.15	\$5,455.73		
11/15/2041	\$4,456.50	3.2500	\$999.24	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2042	\$4,492.71	3.2500	\$963.03	\$5,455.73		
05/15/2042	\$4,529.21	3.2500	\$926.53	\$5,455.73		
08/15/2042	\$4,566.01	3.2500	\$889.73	\$5,455.73		
11/15/2042	\$4,603.11	3.2500	\$852.63	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2043	\$4,640.51	3.2500	\$815.23	\$5,455.73		
05/15/2043	\$4,678.21	3.2500	\$777.52	\$5,455.73		
08/15/2043	\$4,716.22	3.2500	\$739.51	\$5,455.73		
11/15/2043	\$4,754.54	3.2500	\$701.19	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2044	\$4,793.17	3.2500	\$662.56	\$5,455.73		
05/15/2044	\$4,832.12	3.2500	\$623.62	\$5,455.73		
08/15/2044	\$4,871.38	3.2500	\$584.36	\$5,455.73		
11/15/2044	\$4,910.96	3.2500	\$544.78	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2045	\$4,950.86	3.2500	\$504.87	\$5,455.73		
05/15/2045	\$4,991.09	3.2500	\$464.65	\$5,455.73		
08/15/2045	\$5,031.64	3.2500	\$424.10	\$5,455.73		
11/15/2045	\$5,072.52	3.2500	\$383.21	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2046	\$5,113.73	3.2500	\$342.00	\$5,455.73		
05/15/2046	\$5,155.28	3.2500	\$300.45	\$5,455.73		
08/15/2046	\$5,197.17	3.2500	\$258.56	\$5,455.73		
11/15/2046	\$5,239.40	3.2500	\$216.34	\$5,455.73	\$21,822.94	\$21,822.94
02/15/2047	\$5,281.97	3.2500	\$173.77	\$5,455.73		
05/15/2047	\$5,324.88	3.2500	\$130.85	\$5,455.73		

08/15/2047	\$5,368.15	3.2500	\$87.59	\$5,455.73	\$21,822.94	\$21,822.94
11/15/2047	\$5,411.76	3.2500	\$43.97	\$5,455.73	\$21,822.94	\$21,822.94
	\$417,200.00		\$267,355.60	\$684,555.60	\$684,555.60	\$684,555.60

12:04pm 9/4/2015

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